

Mid West Hotel LLC
Claims Summary and Plan Payment Schedule

| Class | Claim Amount | Plan Treatment for Class | Pay at Confirmation | Monthly Payment Amount |
|---|--------------|---|---------------------|-------------------------|
| Class 1 - Administrative Claims | | | | |
| Class 2 - Secured Property Taxes | | | | |
| Class 3 - Priority Tax Claims | | | | |
| IRS | 200.00 | | | 5.93 |
| City Occupancy Tax | 7,828.77 | | | 232.01 |
| State Occupancy Tax | 6,634.69 | | | 196.62 |
| Class 4 - Secured Claim of Sterling Bank | | | | |
| Sterling Bank | 3,557,463.33 | Pay Over 60 Months amortized over 25 Years with floating interest at prime plus 2% and a balloon payment (5.5% at present) | | 21,845.94 |
| Class 5 - Secured Claim of Narindar Dhaliwal | | | | |
| Narindar Dhaliwal | 4,599.54 | Pay over 36 months at 6% interest | | 139.93 |
| Class 6 - Secured Claim of Herminder Singh | | | | |
| Herminder Singh | 3,500.50 | Pay over 36 months at 6% interest | | 106.49 |
| Class 7 - Secured Claim of Herminder Singh | | | | |
| Blawinder Mahli | 1,948.42 | Pay over 36 months at 6% interest | | 59.27 |
| Class 8 - Executory Contract | | | | |
| Holiday Inn Franchise | 17,133.69 | Pay arrearage at confirmatin and Escrow \$60,000 for Capital Improvement required by Franchisor | | |
| Class 9 - General Unsecured Claims | | | | |
| SBA | 1,810,092.88 | Pay 5% over 60 Months | | 1,508.41 |
| New Global Inc | 350,000.00 | | | 291.67 |
| IRS | 127.27 | | | 0.11 |
| American Hotel Register | 2,323.76 | | | 1.94 |
| Golden Triangle Five Protection Inc | 625.00 | | | 0.52 |
| Franchising Inc | 17,133.69 | | | 14.28 |
| City of Gainsville | 1,992.93 | | | 1.66 |
| AT & T | 2,614.42 | | | 2.18 |
| Airco Services | 218.67 | | | 0.18 |
| All Seasons Landscapes LP | 214.00 | | | 0.18 |
| Atmos Energy | 1,589.44 | | | 1.32 |
| Brown Outdoor Advertising LLC | 600.00 | | | 0.50 |
| BWS Fire | 470.00 | | | 0.39 |
| Estes and Gandhi | 10,099.91 | | | 8.42 |
| Fashion Seal Uniform | 196.39 | | | 0.16 |
| Janpak DFW | 748.12 | | | 0.62 |
| Playnetwork Inc | 162.40 | | | 0.14 |
| Professional Audio Studios | 147.00 | | | 0.12 |
| Quick Badge & Sign | 101.75 | | | 0.08 |
| Reliable Electric | 223.44 | | | 0.19 |
| ScentAir | 69.06 | | | 0.06 |
| SSD Systems | 76.44 | | | 0.06 |
| Suddenlink Business | 1,523.94 | | | 1.27 |
| Sysco Guest Supply | 1,548.12 | | | 1.29 |
| Terminex Commercial | 303.12 | | | 0.25 |
| Tom R McElvain Poos Service | 200.00 | | | 0.17 |
| Ultra Chem | 156.36 | | | 0.13 |
| USA Today | 296.40 | | | 0.25 |
| ThyssenKrupp Elevator | 882.37 | | | 0.74 |
| Class 10- Shareholder Interests | | Share Holder Interest | (150,000.00) | |
| *** Total Plan Payment per Month | | | | 24,423.47 |
| *** Total Plan Payment for Year | | | | (150,000.00) 293,081.62 |